SEC Form 4												
FOF	RM 4	UNITED	) STATES S	ECURITIES Washingt				E CO	OMMIS	SION	OMB APPR	OVAL
Section 16. For		STAT	Filed pursuan	• CHANGES It to Section 16(a) c tion 30(h) of the Inv	of the Se	ecuritie	es Exchange A	ct of 193	-	Est	IB Number: timated average burg urs per response:	3235-0287 den 0.5
1. Name and Addre Chun Jay	ess of Reporting Pe	rson <sup>*</sup>	Scile	er Name <b>and</b> Ticker <u>x Holding Co</u> of Earliest Transac	<u>o</u> [ SCI	LX ]				ationship of Repor < all applicable) Director Officer (give titl		ssuer Owner · (specify
		(Middle) PANY	06/20/		,			ear)	6. Indi Line)	below)	bup Filing (Check A	Applicable
(Street) PALO ALTO CA 94303				1065 1(0) 7		<u>a ati</u>		tion		,	fore than One Rep	
(City)	(State)	(Zip)	Ch	10b5-1(c) T eck this box to indicat affirmative defense c	e that a	transad	tion was made	pursuant	to a contract tion 10.	, instruction or writte	en plan that is intend	ed to satisfy
		Table I - Nor	n-Derivative S	ecurities Acqu	uired,	Disp	osed of, c	r Ben	eficially	Owned		
1. Title of Security	ı (Instr. 3)		2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Disposed Of 5)			5. Amount of Securities Beneficially Owned Following Reported	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature o Indirect Beneficial Ownership (Instr. 4)
1. Name and Address of Reportin <u>Chun Jay</u> (Last) (First) C/O SCILEX HOLDING C 960 SAN ANTONIO ROA (Street) PALO ALTO CA						v	Amount	(A) or (D)	Price	Transaction(s) (Instr. 3 and 4)		(

		с	ode	v	Amount	(A) or (D)	Price	Transaction(s) (Instr. 3 and 4)		(		
Common Stock	06/20/2024	Ν	<b>M</b> <sup>(1)</sup>		5,000	A	\$1.41	107,500	D			
Common Stock								11	Ι	By Child		
Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned   (e.g., puts, calls, warrants, options, convertible securities)												

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Nonstatutory Stock Option (right to buy)	\$1.41	06/20/2024		М			5,000	(1)	10/04/2033	Common Stock	5,000	\$0.00	245,000	D	

Explanation of Responses:

1. 1/48th of the number of shares subject to the option vested and shall vest on a monthly basis following the grant date, which was October 4, 2023, subject to the Reporting Person's continued service to the Issuer through each such vesting date.

/s/ Jaisim Shah, as Attorney-in-06/20/2024 Fact

\*\* Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 $^{\ast}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

Date